

AGENDA



BOARD OF TRUSTEES, Judicial Form Retirement System INVESTMENT COMMITTEES, Judicial and Legislators Retirement Funds

October 24, 2025 – 10:00 a.m. EST

**Administrative Office of the Courts, Meeting Room A
1001 Vandalay Drive, Frankfort, Kentucky**

- I. Call to Order.
- II. Adoption of the *Minutes* of the August 1, 2025 Meeting
- III. Election of Board and Committee Chairs
- IV. Investment Related Matters
Quarterly Investment Review by Baird Trust Company
- V. Actuarial Funding Valuation Results -- *Actionable Item*
Presentation by Gabriel Roeder & Smith (GRS)
- VI. Reports by Executive Director
 - A. Public Pension Oversight Board
 - B. 2026 Regular Session of General Assembly – *Actionable Item*
 - C. Blue and Co. Fiscal Year 2025 End Audit - *Verbal Update*
 - D. Disability Retirement Periodic Review – *Actionable Item*
 - E. Line of Duty Death – Tax Determination Follow Up – *Verbal Update*
- VII. January 23, 2026 Meeting